



## Petrosea Signed Term-loan Facility Agreement to Support Business Development

PT Petrosea Tbk (PTRO) is pleased to announce the Company signed a Credit Facility Agreement (“Senior Secured Term Loan Facility Agreement”) with PT Bank Mandiri (Persero) Tbk as Mandatory Lead Arranger & Bookrunner with a tenor of 60 months. The Senior Secured Term Loan Facility Agreement consists of standby term loans in US Dollar currency in the amount of up to US\$91.5 million and in Rupiah currency of up to Rp1.45 trillion. The facility will be used to fund business development through acquisition and investment of mining assets as well as strengthening the Company's working capital.

In conducting its business, Petrosea is fully supported by Haji Romo Nitiyudo Wachjo who is the owner of majority shares in one of the largest gold mines in Indonesia, PT Nusa Halmahera Minerals and PT Caraka Reksa Optima which is the majority shareholder of PT Petrosea Tbk.

## Overview

PT Petrosea Tbk. is a multi-disciplinary mining, infrastructure and oil & gas services company with a track record of achievement in Indonesia for more than 50 years. We offer a competitive advantage through our ability to provide complete pit-to-port mining solutions, integrated engineering, procurement and construction capabilities as well as logistic support, whilst demonstrating absolute commitment to safety, health & environment, quality management and business integrity.

Petrosea has been listed on the Indonesia Stock Exchange (IDX: PTRO) since 1990 and was the first publicly listed Indonesian engineering and construction company in Indonesia.

Petrosea is supported by its main shareholder, PT Caraka Reksa Optima, an Indonesian company that carries out its business in the fields of financial and insurance activities, as well as professional, scientific and technical activities.

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## Disclaimer

Investors and security holders are cautioned that this communication contains forward-looking statements and that forward-looking statements are subject to various risks and uncertainties, many of which are difficult to predict and are generally beyond the control of PT Petrosea Tbk.

Neither PT Petrosea Tbk, its affiliates nor any other person assumes responsibility for the accuracy and completeness of the forward-looking statements in this communication.

This communication does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.