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PAPARAN PUBLIK

PT PETROSEA TBK

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The background of the slide features a complex, abstract pattern of overlapping, semi-transparent green geometric shapes, including triangles and polygons, creating a sense of depth and movement.

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Corporate

Mendapatkan beberapa **fasilitas pembiayaan baru** untuk **mendukung strategi pertumbuhan** dan rencana yang berkelanjutan.

 PT. MITSUBISHI HC CAPITAL AND FINANCE INDONESIA



Mendirikan anak perusahaan untuk **memperkuat posisi perusahaan** dalam industri pertambangan, rekayasa & konstruksi serta memperluas **diversikasi bisnis**.



Mining

Memperluas jangkauan dengan berbagai kemitraan dan perjanjian ke dalam portfolio yang beragam dengan **perusahaan pertambangan terkemuka**.



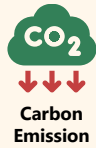
EPC

Mendapatkan beberapa **perjanjian bernilai tinggi** dengan mengintensifkan **diversifikasi dan ekspansi**, salah satu nya memberikan *end-to-end solution*.



Komitmen Terhadap ESG

Environmental



4.183 Ton CO2-eq

Selisih peningkatan emisi karbon absolut di 2022 dibandingkan 2021.



242.410 m3

Selisih penurunan air yang dikonsumsi di tahun 2022 dibandingkan dengan 2021.



729 ton

Selisih kenaikan limbah yang muncul dari kegiatan operasional di 2022 dibandingkan 2021.

Social



0 Fatality

Tidak ada kejadian kecelakaan kerja yang berakibat kematian.



16,13%

Komposisi perempuan di tingkat manajemen senior.



US\$ 221,303

Total realisasi anggaran pengembangan masyarakat yang menjangkau 11.340 penerima manfaat di sekitar wilayah operasional perusahaan.

Governance



0 Kasus

Tidak ada kasus ketidakpatuhan dalam aspek lingkungan, ekonomi dan sosial.



0 Kasus

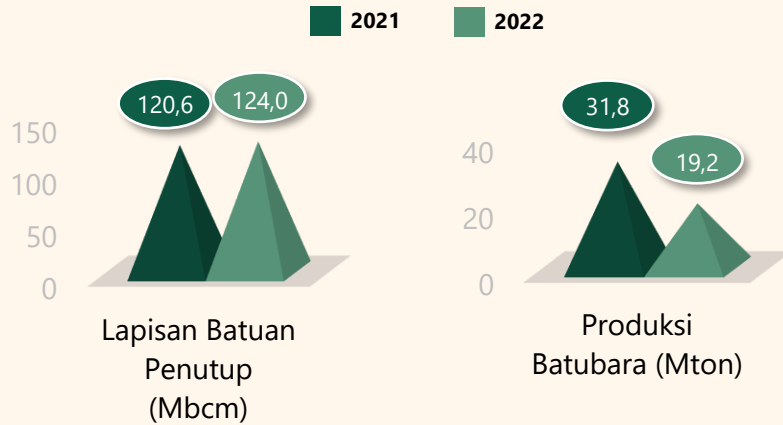
Tidak terdapat kasus korupsi yang bersifat material bagi Perusahaan.

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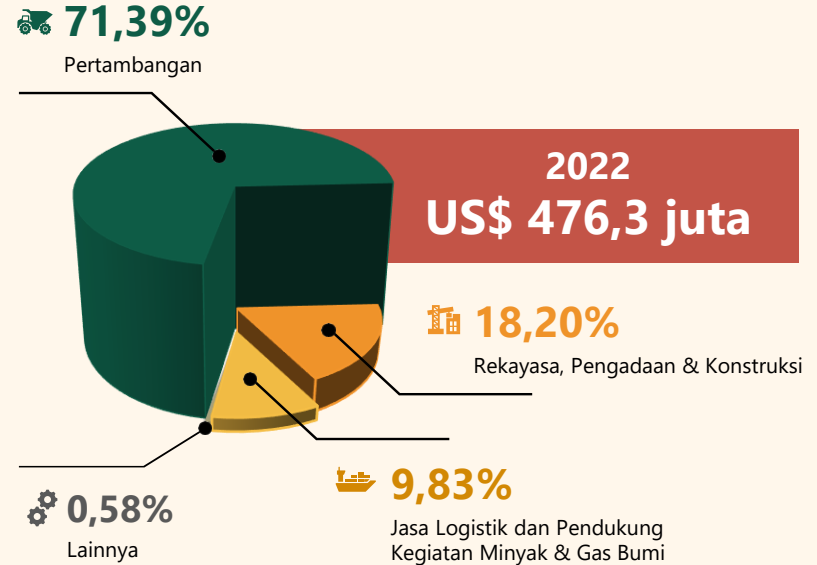
KINERJA KEUANGAN 2022

Volume, Backlog & Pendapatan

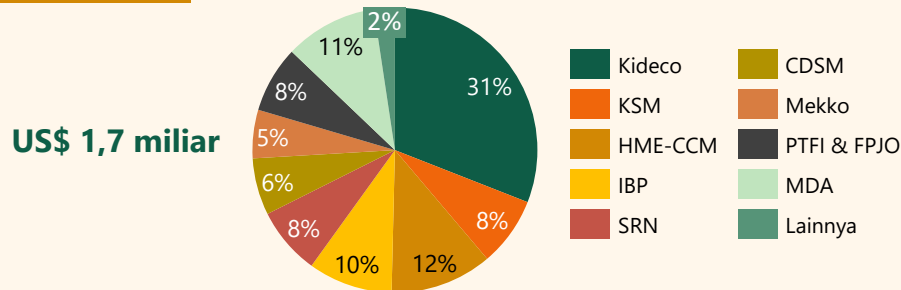
VOLUME



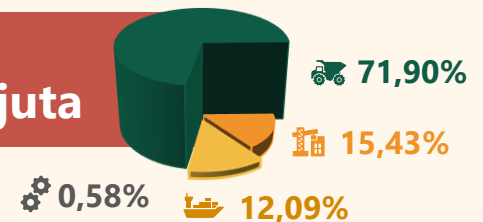
PENDAPATAN



BACKLOG



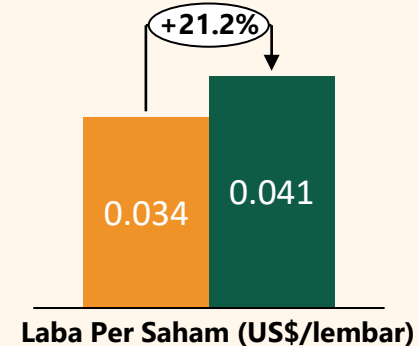
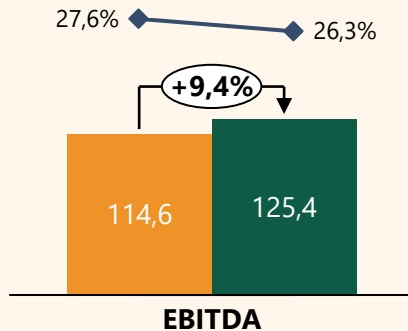
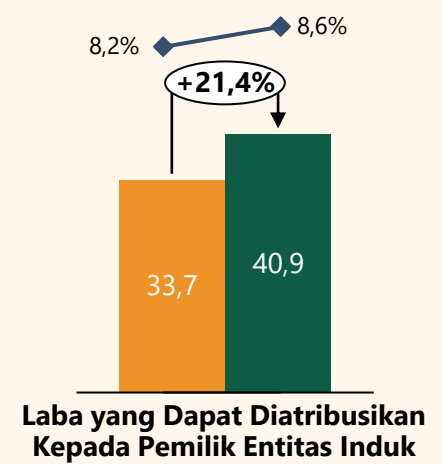
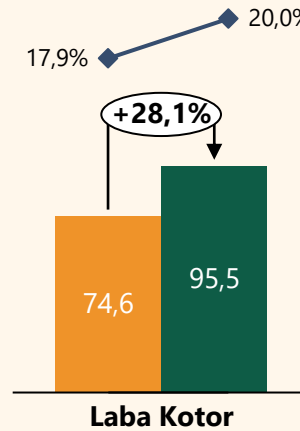
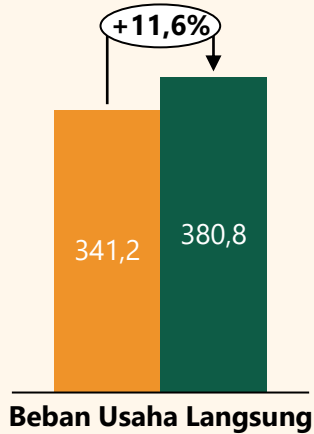
2021
US\$ 415,7 juta



Kinerja Keuangan

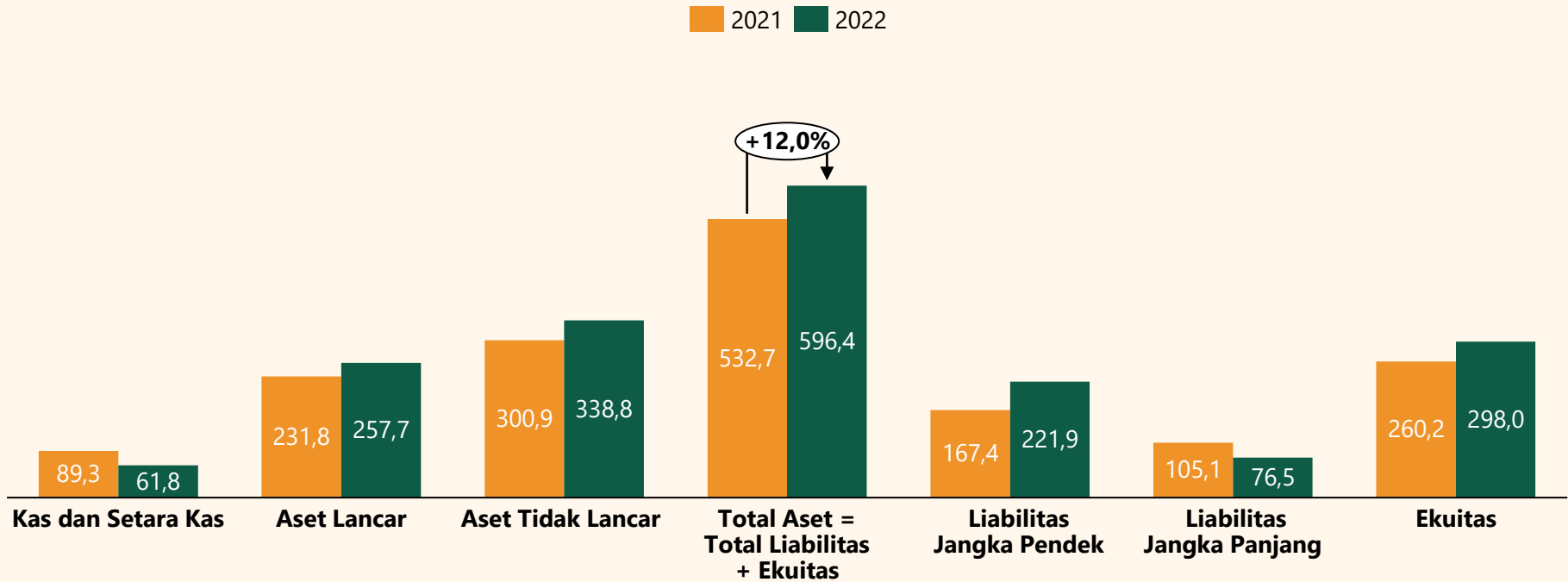
Dalam juta US\$, %

■ FY 2021 ■ FY 2022 ◆ Margin



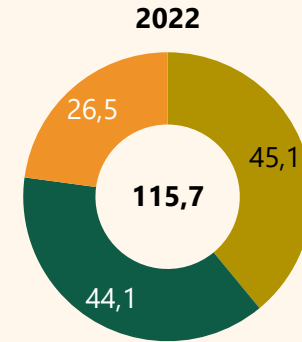
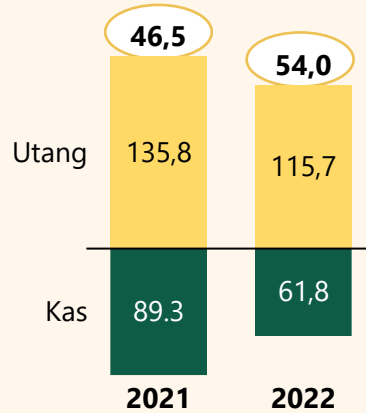
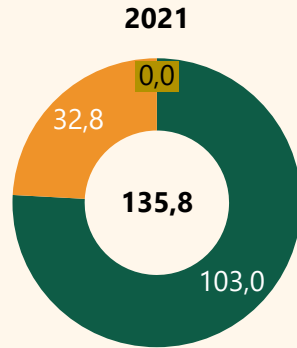
Kinerja Keuangan

Dalam juta US\$, %



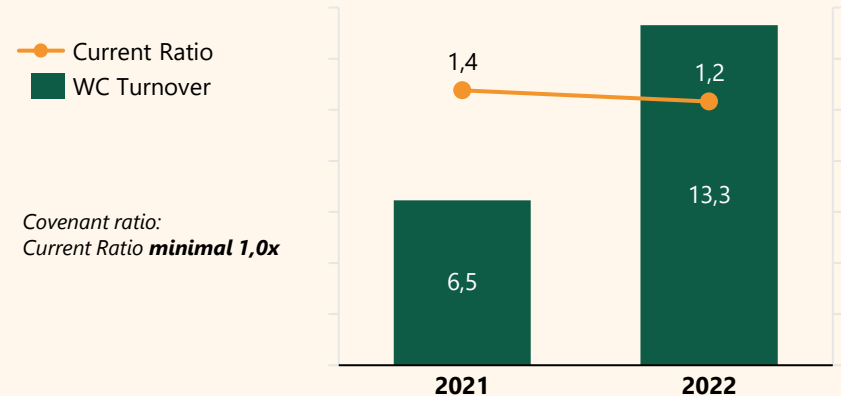
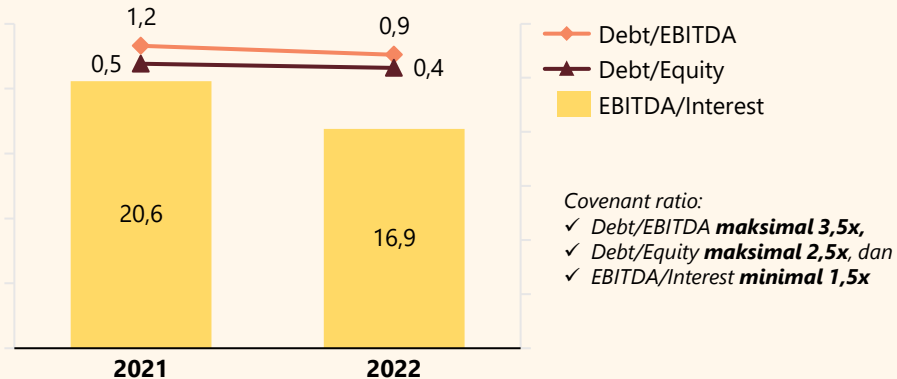
Posisi Keuangan

Dalam juta US\$



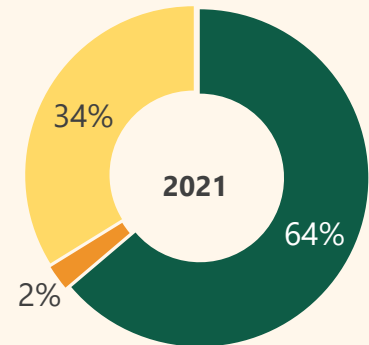
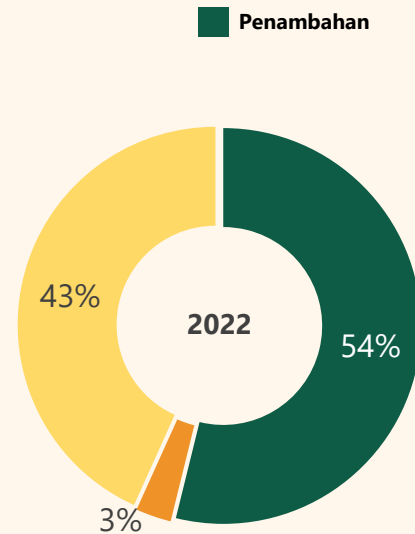
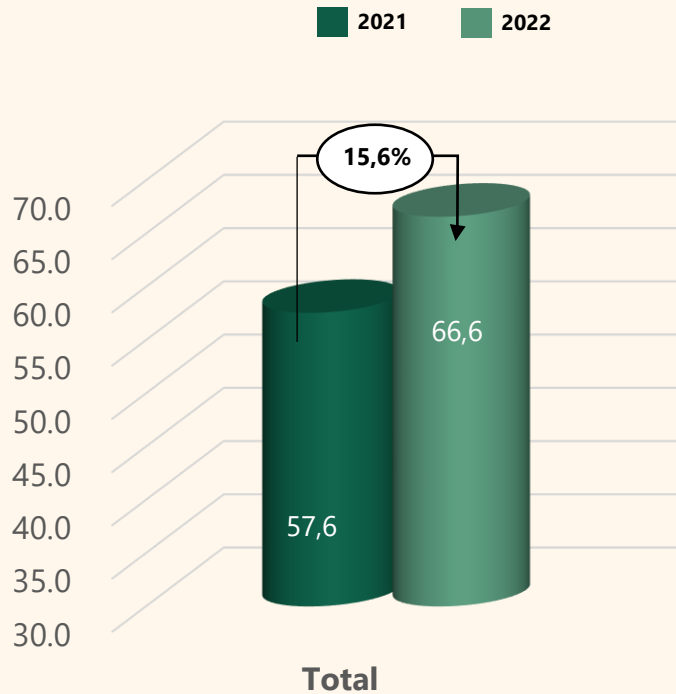
■ Utang bank
 ■ Liabilitas jk. panjang
 ■ Liabilitas sewa
 x Utang bersih

Dalam (X)



Belanja Modal Aset Tetap

Dalam juta US\$



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STRATEGI PERUSAHAAN & PEDOMAN 2023

The background features a complex, abstract geometric pattern of overlapping, semi-transparent green and white shapes, including lines and polygons, creating a sense of depth and movement.



1



Diversifikasi

Alihkan fokus ke mineral prospektif & geografi dengan model bisnis & model pengiriman yang disempurnakan

Project portfolio



Nickel



Gold & Copper



Aluminum (Bauxite)

New business model

- Equity Participation in Mines
- Project Management
- Digital Solutions Provider

2



Digitalisasi

Tingkatkan kemampuan untuk mengoptimalkan operasi, keselamatan, kualitas, dan prediktabilitas biaya



Minerva Platform, a powerful platform to strengthen and increase all operational aspects.

ROC (Remote Operation Center), Centralized planning and emergency response for safer operations by strengthen the organization through new processes, roles and responsibilities.



Digital Twin & Virtual Reality, to visualize mine site operations in real-time through any device to enhance the situational awareness of the extended team

3



Dekarbonisasi

Kurangi jejak karbon sambil meningkatkan efisiensi dan efektivitas operasional



Biodiesel Usage
100 %



Implement Water Treatment Plant Program

Perkembangan Bisnis



- Menjaga **pertumbuhan organic** Perusahaan dengan memperoleh kontrak baru dan melihat setiap peluang yang ada
- Melakukan repositioning menjadi **mine owner** untuk memberikan nilai tambah bagi **stakeholders**

Strategi Keberlanjutan



Senantiasa terus memperkuat budaya tata Kelola perusahaan yang baik serta keselamatan & kesehatan melalui penerapan **target zero dan operational excellence** serta menjalankan berbagai program **inisiatif ESG Perusahaan**



OVERBURDEN
REMOVAL

± 11% YoY



PENDAPATAN

± 39% YoY



CAPITAL
EXPENDITURE

± US\$ 80,0 juta



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