



Bahan Mata Acara Rapat /Meeting Material

Rapat Umum Pemegang Saham Luar Biasa / Extraordinary General Meeting of Shareholders

22 November 2024

PT Petrosea Tbk



Rapat Umum Pemegang Saham Luar Biasa / *Extraordinary General Meeting of Shareholders*



**Rapat Umum Pemegang Saham Luar Biasa (“Rapat”)
akan diselenggarakan pada:**

Hari/tanggal : Senin, 16 Desember 2024
Waktu : 10.00 WIB - selesai
Tempat : Indy Bintaro Office Park,
Jl. Boulevard Bintaro Jaya
Blok B7/A6, Sektor VII
CBD Bintaro Jaya,
Tangerang Selatan

***The Extraordinary General Meeting of Shareholders (the
“Meeting”) will be held on:***

*Day/date : Monday, 16 December 2024
Time : 10.00 WIB – finish
Location : Indy Bintaro Office Park,
Jl. Boulevard Bintaro Jaya
Blok B7/A6, Sektor VII
CBD Bintaro Jaya,
South Tangerang*

Mata Acara Rapat Umum Pemegang Saham Luar Biasa / *Agenda of the Extraordinary General Meeting of Shareholders*

1. Persetujuan Perubahan Pasal 4 ayat 1 Anggaran Dasar Perseroan atas rencana Pelaksanaan Pemecahan Nilai Nominal Saham (Stock Split) dari nilai nominal Rp. 50,- (lima puluh Rupiah) menjadi Rp. 5,- (lima Rupiah) per saham.

Materi Rapat:

Dasar Hukum:

1. Pasal 19 Undang-undang No. 40 tahun 2007 tentang Perseroan Terbatas.
2. POJK No. 15/POJK.04/2022 tentang Pemecahan Saham dan Penggabungan Saham oleh Perusahaan Terbuka.
3. Peraturan Nomor I-I tentang Pemecahan Saham dan Penggabungan Saham oleh Perusahaan Tercatat yang Menerbitkan Efek Bersifat Ekuitas.
4. Surat PT Bursa Efek Indonesia No. S-11477/BEI.PP1/10-2024 tanggal 30 Oktober 2024.

Sebelum pengumuman RUPSLB, Perseroan telah memperoleh persetujuan prinsip dari Bursa Efek Indonesia pada tanggal 30 Oktober 2024. *Stock Split* ini mengubah nilai nominal saham sehingga diperlukan perubahan Anggaran Dasar Perseroan yang harus mendapatkan persetujuan Rapat terlebih dahulu.

Hal ini akan dibahas lebih lanjut di dalam Rapat.

1. *Approval of Amendment to Article 4 paragraph 1 of the Company's articles of association regarding the Implementation of the Stock Split of Share Nominal Value from a nominal value of Rp. 50,- (fifty Rupiah) to Rp. 5,- (five Rupiah) per share.*

Meeting Materials:

Legal Basis:

1. *Article 19 of Law No. 40 of 2007 regarding Limited Liability Company.*
2. *POJK No. 15/POJK.04/2022 regarding Stock Splits and Share Mergers by Public Companies.*
3. *Regulation Number I-I regarding Stock Splits and Share Mergers by Listed Companies Issuing Equity Securities.*
4. *Letter from PT Bursa Efek Indonesia No. S-11477/BEI.PP1/10-2024 dated 30 October 2024.*

Prior to the announcement of the EGMS, the Company had obtained the principal approval from the Indonesian Stock Exchange on 30 October 2024. This Stock Split changes the nominal value of the shares and therefore requires changes to the Company's Articles of Association which must first obtain the approval of the Meeting.

This matter will be further discussed during the Meeting.

An aerial photograph of a construction site, showing two yellow bulldozers working on a large dirt field. The bulldozers are moving earth, creating deep tracks in the soil. The image is overlaid with a semi-transparent dark green filter.

TERIMA KASIH