

Jakarta, 25 Maret 2026  
Ref. No. CORSEC/L/2026/III-0042

Kepada Yth/To:

- Bapak Hasan Fawzi**  
Kepala Eksekutif Pengawas Pasar Modal, Keuangan Derivatif, dan Bursa Karbon  
**Otoritas Jasa Keuangan**  
Gedung Sumitro Djojohadikusumo  
Jl. Lapangan Banteng Timur No.2-4  
Jakarta 10710
- Bapak Jeffrey Hendrik**  
PJS Direktur Utama  
**PT Bursa Efek Indonesia**  
Gedung Bursa Efek Indonesia, Tower 1  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta 12190

Dengan hormat,

*Dear Sirs,*

Dengan ini kami menyampaikan Laporan Informasi atau Fakta Material PT Petrosea Tbk ("**Perseroan**"), sebagaimana disyaratkan dalam (i) Peraturan Otoritas Jasa Keuangan ("**OJK**") No. 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik ("**POJK 31/2015**"); (ii) POJK No. 45 tahun 2024 tentang Pengembangan & Penguatan Emiten dan Perusahaan Publik ("**POJK 45/2024**"); dan (iii) Surat Keputusan Direksi PT Bursa Efek Indonesia No.Kep-00066/BEI/09-2022 perihal Perubahan Peraturan No. I-E tentang Kewajiban Penyampaian Informasi ("**Peraturan I-E**"), sebagai berikut:

*We hereby disclose to report an Information or Material Fact of PT Petrosea Tbk (the "**Company**"), as stipulated in (i) Financial Services Authority ("**OJK**") Regulation No. 31/POJK.04/2015 regarding Disclosure of Material Information or Facts by Issuers or Public Companies ("**POJK 31/2015**"); (ii) POJK No. 45 of 2024 regarding the Development & Strengthening of Issuers and Public Companies ("**POJK 45/2024**"); and (iii) Letter of The Board of Directors Decision PT Bursa Efek Indonesia No.Kep-00066/BEI/09-2022 regarding Amendment of Rule No. I-E regarding The Obligation to Submit Information ("**Rule I-E**"), as follows:*

|                                                                                 |                 |                 |
|---------------------------------------------------------------------------------|-----------------|-----------------|
| Nama Emiten atau Perusahaan Publik/<br><i>The Issuer or Public Company name</i> | PT Petrosea Tbk | PT Petrosea Tbk |
|---------------------------------------------------------------------------------|-----------------|-----------------|

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|-------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bidang Usaha/<br><i>Scope of Business</i> | Konstruksi; pertambangan dan penggalian; industri pengolahan; perdagangan pengangkutan dan pergudangan; informasi dan komunikasi; aktivitas profesional, ilmiah, dan teknis; aktivitas penyewaan dan sewa guna usaha tanpa hak opsi; ketenagakerjaan; serta pendidikan. | <i>Construction; mining and quarrying services; processing industry; trading transportation and warehousing; professional activity, science, and technical; leasing activity and leasing without option rights; employment; and education.</i> |
|-------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

|                                          |                                                                                        |                                                                                        |
|------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|
| Telepon/ <i>Telephone</i>                | (62-21) 2977 0999                                                                      | (62-21) 2977 0999                                                                      |
| Faksimili/ <i>Facsimile</i>              | (62-21) 2977 0988                                                                      | (62-21) 2977 0988                                                                      |
| Alamat surat elektronik/<br><i>Email</i> | <a href="mailto:corporate.secretary@petrosea.com">corporate.secretary@petrosea.com</a> | <a href="mailto:corporate.secretary@petrosea.com">corporate.secretary@petrosea.com</a> |

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| 1. | Tanggal kejadian/<br><i>Date of occurrence:</i>                                                                              | 16 Maret 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 16 March 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 2. | Jenis informasi atau fakta material/<br><i>Type of information or material fact:</i>                                         | Informasi atau fakta material lainnya – Penawaran (“ <i>Binding Offer</i> ”) dengan Tolu Minerals Limited.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <i>Other material information or facts – Binding Offer with Tolu Minerals Limited.</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 3. | Uraian informasi atau Fakta Material lainnya yang relevan/<br><i>Details of information or other relevant Material Fact:</i> | <p>Pada tanggal 16 Maret 2026, Perseroan bersama dengan PT Petrindo Jaya Kreasi Tbk (“CUAN”) beserta entitas anaknya, telah melakukan penawaran (“<i>Binding Offer</i>”) dengan Tolu Minerals Limited (“Tolu”) sehubungan dengan rencana pembelian instrument surat utang yang dapat dikonversi (<i>convertible note</i>) yang akan diterbitkan oleh Tolu.</p> <p>Melalui Binding Offer tersebut, Perseroan beserta CUAN menawarkan komitmen sebesar A\$23,75 juta, yang dapat dikonversi menjadi kepemilikan saham didalam Tolu sekurang-kurangnya sebesar 4,99% dari modal yang telah dikeluarkan didalam Tolu (“<i>Transaksi</i>”).</p> <p>Tolu Minerals Limited (ASX: TOK) merupakan perusahaan eksplorasi dan pengembangan emas dan tembaga di Papua Nugini, serta tercatat di Australian Securities Exchange (ASX). Tolu saat ini mengoperasikan Tambang Emas Tolukuma dengan target untuk mencapai produksi</p> | <p><i>On 16 March 2026, the Company, together with PT Petrindo Jaya Kreasi Tbk (“CUAN”) and its subsidiaries, submitted a binding offer (“Binding Offer”) to Tolu Minerals Limited (“Tolu”) in connection with the proposed acquisition of a convertible debt instrument (convertible note) to be issued by Tolu.</i></p> <p><i>Through the Binding Offer, the Company and CUAN have proposed a commitment of A\$23.75 million, which may be converted into an equity interest in Tolu of at least 4.99% of Tolu’s issued share capital (“Transaction”).</i></p> <p><i>Tolu Minerals Limited (ASX: TOK) is a gold and copper exploration and development company in Papua New Guinea and is listed on the Australian Securities Exchange (ASX). Tolu currently operates the Tolukuma Gold Mine, with a target of achieving</i></p> |

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|    |                                                                                                                                                                                                                                                                                                                                                 | dalam jangka pendek. Selain itu, Tolu juga memiliki portofolio proyek eksplorasi yang prospektif dan signifikan di kawasan <i>Pacific Ring of Fire</i> , wilayah yang dikenal memiliki potensi mineralisasi tinggi, khususnya emas dan tembaga.                                                                                                        | <i>production in the near term. In addition, Tolu has a prospective and significant portfolio of exploration projects in the Pacific Ring of Fire, a region known for its high mineralization potential, particularly for gold and copper.</i>                                                                                                                                               |
| 4. | Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan atau kelangsungan usaha Emiten atau Perusahaan Publik/<br><i>The impact for such information or material fact towards operational activities, legal, financial condition or business continuity of Issuer or Public Company:</i> | <p>Perjanjian ini diharapkan akan memberikan dampak positif bagi Perseroan. Penandatanganan perjanjian ini merupakan wujud dari ekspansi bisnis dan pengembangan usaha grup Petrindo ke luar Indonesia.</p> <p>Perseroan secara konsisten terus mengupayakan penciptaan nilai tambah bagi seluruh pemegang saham dan pemangku kepentingan lainnya.</p> | <p><i>This agreement is expected to have a positive impact on the Company. The signing of this agreement reflects Petrindo group's business expansion and development beyond Indonesia.</i></p> <p><i>The Company consistently strives to create added value for all shareholders and other stakeholders.</i></p>                                                                            |
| 5. | Keterangan lain-lain/ <i>Others:</i>                                                                                                                                                                                                                                                                                                            | Perjanjian ini bukan merupakan suatu transaksi afiliasi dan benturan kepentingan sebagaimana dimaksud dalam POJK No. 42/POJK.04/2020 tentang Transaksi Afiliasi dan Transaksi Benturan Kepentingan dan bukan merupakan transaksi material sebagaimana dimaksud dalam POJK No. 17/POJK.04/2020 tentang Transaksi Material dan Perubahan Kegiatan Usaha. | <i>This project does not constitute an affiliated transaction nor a conflict of interest transaction as referred to in POJK No. 42/POJK.04/2020 regarding Affiliated Transactions and Conflict of Interest Transactions, and it does not constitute a material transaction as referred to in POJK No. 17/POJK.04/2020 regarding Material Transactions and Change of Business Activities.</i> |

Dalam hal terdapat perbedaan penafsiran informasi yang diumumkan dalam Bahasa Inggris dan Bahasa Indonesia, maka informasi yang digunakan sebagai acuan adalah informasi dalam Bahasa Indonesia.

*In the event there is any difference between interpreting the information notified in the English language and the Indonesian language, the Indonesian language will be used as a reference of information.*

Atas perhatian dan kerja samanya, kami ucapkan terima kasih.

*We thank you for your attention.*

Hormat kami/*Yours sincerely,*  
**PT Petrosea Tbk**

**Anto Broto**  
Sekretaris Perusahaan/*Corporate Secretary*