

**INFORMATION DISCLOSURE TO THE SHAREHOLDERS OF
PT PETROSEA TBK ("COMPANY")
IN RELATION TO THE PROPOSED CAPITAL INCREASE WITH PRE-EMPTIVE RIGHTS ("INFORMATION
DISCLOSURE")**

THIS DISCLOSURE OF INFORMATION IS ADDRESSED TO THE SHAREHOLDERS OF THE COMPANY IN COMPLIANCE WITH FINANCIAL SERVICES AUTHORITY ("OJK") REGULATION NO. 32/POJK.04/2015 REGARDING THE CAPITAL INCREASE OF PUBLIC COMPANIES WITH PRE-EMPTIVE RIGHTS, AS AMENDED BY OJK REGULATION NO. 14/POJK.04/2019 REGARDING THE AMENDMENT TO OJK REGULATION NO. 32/POJK.04/2015 ON THE CAPITAL INCREASE OF PUBLIC COMPANIES WITH PRE-EMPTIVE RIGHTS ("PMHMETD").

THE INFORMATION SET FORTH IN THIS DISCLOSURE OF INFORMATION IS IMPORTANT AND SHOULD BE READ AND CAREFULLY NOTED BY THE SHAREHOLDERS OF THE COMPANY IN CONNECTION WITH THE COMPANY'S PROPOSED CAPITAL INCREASE WITH PRE-EMPTIVE RIGHTS ("PROPOSED PMHMETD").

IF YOU EXPERIENCE ANY DIFFICULTY IN UNDERSTANDING THE INFORMATION SET FORTH IN THIS DISCLOSURE OF INFORMATION OR HAVE ANY DOUBTS IN MAKING A DECISION, YOU SHOULD CONSULT A SECURITIES BROKER, INVESTMENT MANAGER, LEGAL COUNSEL, PUBLIC ACCOUNTANT, OR OTHER PROFESSIONAL ADVISER.



PT PETROSEA TBK
Domiciled in West Jakarta

Business Activities:

Engaged in construction; mining and quarrying; processing industry; trade; transport and warehousing; information and communication; professional, scientific, and technical activities; rental and leasing activities without option rights; employment; and education.

Head Office:

Wisma Barito Pacific
Jl. Let. Jend. S. Parman Kav. 62-63
West Jakarta, Indonesia 11410
Telephone: (021) 29770999
Website: www.petrosea.com
Email: corporate.secretary@petrosea.com

The implementation of the Proposed PMHMETD as disclosed in this Disclosure of Information is subject to the approval of the Company's Extraordinary General Meeting of Shareholders and the effectiveness of the Registration Statement for the PMHMETD by the OJK. The terms and further information regarding the implementation of the PMHMETD will be set forth in the prospectus to be issued by the Company.

This Disclosure of Information is for information purposes only and does not constitute an offering document for the Company's securities in any jurisdiction. No party may acquire the Pre-emptive Rights or the new shares except on the basis of the information contained in the prospectus to be issued in connection with this PMHMETD.

The Board of Directors and the Board of Commissioners of the Company accept full responsibility for the completeness and accuracy of all information or material facts contained in this Disclosure of Information and confirm that the information presented in this Disclosure of Information is true and accurate, and that no material facts have been omitted that would cause the material information contained in this Disclosure of Information to be false and/or misleading.

This Information Disclosure was published in Jakarta on 15 October 2026.

I. DEFINITIONS

"BAE"	: Share Registrar.
"IDX"	: Indonesian Stock Exchange.
"HMETD"	: Pre-emptive Rights.
"Minister of Law"	: Minister of Law of the Republic of Indonesia
"OJK"	: Financial Services Authority.
"PMHMETD"	: Capital Increase by Granting Pre-emptive Rights.
"OJK Regulation on PMHMETD"	: OJK Regulation No. 32/POJK.04/2015 on Capital Increase of Public Company by Granting Pre-emptive Rights as partially amended by OJK Regulation No. 14/POJK.04/2019 on Amendments to OJK Regulation No. 32/POJK.04/2015 on Capital Increase of Public Company by Granting Pre-emptive Rights and as partially revoked by OJK Regulation No. 45 Year 2024 on The Development and Strengthening of Issuers and Publicly-Traded Companies.
"Company"	: PT Petrosea Tbk.
"EGMS"	: Extraordinary General Meeting of Shareholders.

II. INFORMATION REGARDING THE PROPOSED PMHMETD

The Company intends to issue a maximum of 170,000,000 (one hundred seventy million) new shares of the Company, representing a maximum of 1.69% (one point six nine percent) of the Company's issued and paid-up capital as of the date of this Disclosure of Information, with a nominal value of Rp5 (five Rupiah) per share (the "New Shares").

The New Shares shall have the same rights and be equal in all respects to the other fully paid shares in the Company, including voting rights and the right to receive dividends.

The New Shares shall be issued from the Company's portfolio shares and will be listed on the IDX in accordance with the prevailing laws and regulations, including IDX Regulation No. I-A on Listing of Shares and Equity Securities Other Than Shares Issued by Listed Companies, as well as the Appendix to the Decree of the Board of Directors of IDX No. Kep-00045/BEI/03-2026 dated 31 March 2026.

In accordance with the OJK Regulation on PMHMETD the implementation of the PMHMETD may be carried out after:

1. The Company has obtained approval from the Company's shareholders at the EGMS in relation to the Proposed PMHMETD; and
2. The registration statement (together with its supporting documents) to be submitted by the Company to the OJK (the "Registration Statement") in connection with the Proposed PMHMETD has been declared effective by the OJK.

The Company shall be entitled to issue part or all of the maximum number of new shares approved by the resolution of the EGMS.

Other terms and conditions relating to the PMHMETD, including the exercise price of the HMETD and the final number of New Shares to be issued, as well as other material information, will be disclosed in the prospectus issued in connection with the PMHMETD and made available to eligible shareholders in due course, in accordance with the prevailing laws and regulations.

III. INDICATIVE SCHEDULE OF THE PMHMETD IMPLEMENTATION

Pursuant to the OJK Regulation on PMHMETD, the Company will submit a Registration Statement to the OJK in connection with the PMHMETD after obtaining approval from the EGMS, which is scheduled to be held on 23 November 2026, to approve the Proposed PMHMETD and the PMHMETD will be implemented after the Registration Statement has become effective as declared by the OJK.

Referring to Article 8 paragraph (3) of the OJK Regulation on PMHMETD, the period between the date of approval by the EGMS and the effective date of the Registration Statement shall not exceed 12 months.

IV. GENERAL OVERVIEW OF THE PROPOSED USE OF PROCEEDS FROM THE PMHMETD

In general, the Company plans to use the proceeds from the PMHMETD, after deducting the related issuance costs, as working capital to support the Company's engineering and construction projects, which constitute the Company's main business activities (the "Use of Proceeds").

The Company's Management reserves the right to make adjustments to the Use of Proceeds as set forth in this Disclosure of Information, taking into consideration circumstances and other factors deemed appropriate, while remaining consistent with the general outline of the Use of Proceeds described above and in compliance with the prevailing laws and regulations.

The final information and details regarding the Use of Proceeds will be further disclosed in the prospectus to be issued by the Company in connection with the PMHMETD and made available to shareholders in due course, in accordance with the applicable OJK regulations governing the PMHMETD.

V. ANALYSIS ON THE IMPACT OF THE PMHMETD ON THE COMPANY'S FINANCIAL CONDITION AND THE SHAREHOLDERS

The Impact on the Company's Financial Condition

The Proposed PMHMETD is expected to increase the Company's equity and strengthen its capital structure, thereby supporting the Company's future growth and revenue. Accordingly, the implementation of the PMHMETD is expected to have a significant positive impact on the Company's financial condition and create added value for the Company's shareholders and stakeholders.

The Impact on the Company's Shareholder

Upon the implementation of the PMHMETD, the shareholders of the Company who do not exercise their HMETD will experience dilution of their respective shareholding percentages in the Company by up to a maximum of 1.66% (one point sixty six percent).

VI. EXTRAORDINARY GENERAL MEETINGS OF SHAREHOLDERS

In connection with the Company's plan to conduct the PMHMETD, the Company will be required to obtain approval from its shareholders at an EGMS, which is scheduled to be held with the following particulars:

Day/Date	:	Monday, 23 November 2026
Time	:	10:00 - finish
Venue	:	Wisma Barito Pacific Jl. Let. Jend. S. Parman Kav. 62-63 West Jakarta

The announcement of the EGMS and this Disclosure of Information will be made through the website of the Indonesia Stock Exchange ("IDX"), the Company's website, and the website of the e-GMS provider on 15 October 2026.

VII. ADDITIONAL INFORMATION

The Shareholders who require further information regarding the Proposed PMHMETD may contact the Company during business hours, from Monday to Friday (excluding public holidays), between 8:00 a.m. and 5:00 p.m. Western Indonesia Time, at the following address and contact details

Corporate Secretary
PT PETROSEA TBK
Wisma Barito Pacific
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