

MEETING MATERIAL

# EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

Jakarta, 30 October 2026

PT Petrosea Tbk



# IMPLEMENTATION OF THE GENERAL MEETING OF SHAREHOLDERS

The Extraordinary General Meeting of Shareholders  
(the “Meeting”) will be held on:



**Day/date** : Monday, 23 November 2026



**Time** : 10.00 WIB - finish



**Venue** : Wisma Barito Pacific,  
Jl. Let. Jend. S. Parman Kav.62-63, Jakarta Barat



# AGENDA OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

#1

Approval of the Company's plan to conduct a **Capital Increase with Pre-emptive Rights ("PMHMETD")** through a rights issue mechanism pursuant to OJK Regulation No. 32/POJK.04/2015 concerning Capital Increases by Public Companies with Pre-emptive Rights, as partially amended by OJK Regulation No. 14/POJK.04/2019 concerning Amendments to OJK Regulation No. 32/POJK.04/2015 concerning Capital Increases by Public Companies with Pre-emptive Rights, including the amendment to Article 4 paragraph (2) of the Company's Articles of Association concerning the issued and paid-up capital in connection with the implementation of the PMHMETD.

## MEETING MATERIALS

### Legal Basis

1. Law No. 40 of 2007 regarding Limited Liability Companies, as most recently amended by Law No. 6 of 2023 regarding the Enactment of Government Regulation in Lieu of Law No. 2 of 2022 regarding Job Creation into Law, particularly Articles 41 and 43
2. Financial Services Authority Regulation No. 32/POJK.04/2015 regarding Capital Increases by Public Companies with Pre-emptive Rights, as amended by Financial Services Authority Regulation No. 14/POJK.04/2019 regarding Amendments to Financial Services Authority Regulation No. 32/POJK.04/2015 regarding Capital Increases by Public Companies with Pre-emptive Rights, and most recently amended by Financial Services Authority Regulation No. 45 of 2024 regarding the Development and Strengthening of Issuers and Public Companies, particularly Article 8 paragraph (1)
3. Decree of the Board of Directors of PT Bursa Efek Indonesia No. Kep-00152/BEI/10-2026 concerning Amendments to Regulation No. I-A on the Listing of Shares and Equity Securities Other than Shares Issued by Listed Companies
4. Article 4 of the Company's Articles of Association

### Explanation

This agenda item is proposed in connection with the Company's plan to issue a maximum of 170,000,000 new shares with a nominal value of Rp5 per share and to increase the Company's issued and paid-up capital as a result of the implementation of the PMHMETD.

# AGENDA OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

#2

Approval for the **encumbrance of the Company's assets with a value exceeding 50% of the Company's net assets**, whether in one or more transactions, whether or not such transactions are related to one another.

## MEETING MATERIALS

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### Legal Basis

1. Law No. 40 of 2007 concerning Limited Liability Companies, as most recently amended by Law No. 6 of 2023 concerning the Enactment of Government Regulation in Lieu of Law No. 2 of 2022 concerning Job Creation into Law, particularly Article 102 paragraph (1); and
2. Article 12 paragraph (3) of the Company's Articles of Association

### Explanation

In order to comply with Article 12 paragraph (3) of the Company's Articles of Association and Article 102 paragraph (1) of Law No. 40 of 2007 concerning Limited Liability Companies, as amended by Law No. 6 of 2023 concerning the Enactment of Government Regulation in Lieu of Law No. 2 of 2022 concerning Job Creation into Law, the Company requires the approval of the Meeting to encumber the Company's assets with a value exceeding 50% of the Company's net assets, whether through one or more transactions, whether or not such transactions are related to one another, in connection with banking financing facilities obtained or to be obtained by the Company.



# THANK YOU



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